

Company Overview

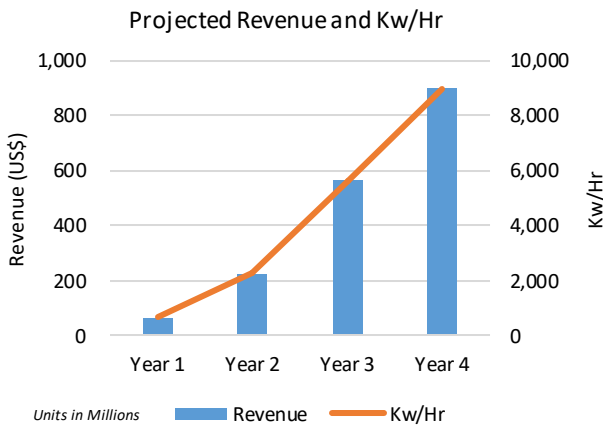
- TC's Energy is a Ghana-based power company that has developed a cost-efficient way to create electricity using energy from waves
- Swedish company Seabased, a global leader in scalable wave power parks, has partnered with TC's Energy to provide reliable renewable energy to Ghana
- TC's Energy's wave energy creates power at a cost much lower than current methods in Ghana – with little/no environmental impact on livelihoods, marine organisms or habitats

Contracts and Purchase Agreements

- TC's Energy has signed a 20-year Power Purchase Agreement (PPA) with the Electricity Company of Ghana Limited, wholly owned by the Government of Ghana
- TC's Energy has signed an Engineering, Procurement, Construction and Installment (EPCI) contract with Seabased and Sinohydro



Attractive Projected Growth



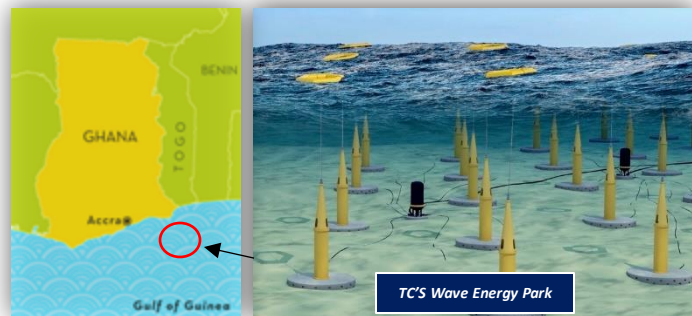
Why TC's Energy

- Power supply challenges (including instability, low voltage and blackouts), known in Ghana as "dumsor," have plagued Ghana for years and remain a significant concern for both industrial and residential consumers
- In 2019, Ghana was cited as the fastest-growing economy in Africa by IMF and in 2020, Ghana's GDP peaked at \$72Bn, ranking 8th in GDP throughout Africa
- TC's Energy and Seabased have already successfully completed a pilot run of 0.6MW

Key Investment Highlights

1. Successful Pilot Run
2. Multi-Patented Technology
3. Solving Ghana's Energy Crisis
4. 24/7 Reliable, Renewable Energy
5. Power with Positive Effects on the Ecosystem
6. Benefits of Wave Energy Technology
7. Proven Seabased Record of Installation

Project Location



DelMorgan & Co., LLC

Rob Delgado
Sr. Managing Director
rd@delmorganco.com
(310) 319-2000

Neil Morganbesser
Sr. Managing Director
nm@delmorganco.com
(310) 319-2000

Francis König
Managing Director
fk@delmorganco.com
(310) 319-2000

Justin Ryan
Associate
jr@delmorganco.com
(310) 319-2000

Winfield Hunter
Analyst
wfh@delmorganco.com
(310) 319-2000

DelMorgan & Co., LLC, 100 Wilshire Blvd, Suite 750, Santa Monica, CA 90401

The highly confidential information contained herein has been prepared solely for information purposes on behalf of TC Energy Finance Corporation, and its subsidiaries ("TC's Energy" or the "Company"). The recipient agrees to be responsible for any unauthorized disclosure of the information contained herein by it or its advisors or representatives. Under no circumstances should any of the Company's management, employees, principals, customers or suppliers be contacted in relation to this possible transaction. No representation, warranty or undertaking, expressed or implied, is or will be made, and no responsibility or liability will be accepted, by DelMorgan & Co., LLC, Globalist Capital, LLC or the Company, or any of their respective affiliates, associates, directors, officers, employees, agents, advisors or shareholders, as to, or in relation to, the accuracy or completeness of the information contained herein, or any other information, errors therein or omissions therefrom. Projections are based on Company estimates as of June 2022. DelMorgan & Co. and Globalist Capital have not independently verified any of such information and assume no responsibility for its accuracy or completeness. Securities offered through Globalist Capital, LLC, a registered broker-dealer. Member of SIPC.